



Please return completed form to:
GEBA Wealth Management
1362 Mellon Road, #100
Hanover, MD 21076

Phone: (410) 657-8060 or (800) 826-1126
Fax: (443) 403-0321
Email: geba@geba.com
www.GEBA.com
www.GEBAWealth.com

Stable Value Account (SVA) REQUIRED MANDATORY DISTRIBUTION WITHDRAWAL FORM

Member Information:

First Name	Last Name	Member ID:	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Street Address	City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Date of Withdrawal (Check One Below)

Your Calculated 2021 RMD Amount

Immediate Withdrawal

Annually: (select a Month)

Requested Withdrawal Amount (Check One Below)

RMD Amount Above

Other Amount:

Do not make any withdrawals from my GEBA accounts.

Payment Instructions (Check One Below)

Please make a check payable to the member and mail to the address above

Please make a check payable to the member and mail to the address below:

Please make check payable to a charitable organization listed below

Please invest my distribution as a group annuity contribution into:

EXISTING Stable Value Account (SVA)

NEW Stable Value Account (SVA)

MetLife Variable Account Contract (VAC)

In order to invest funds in any of the above investments, please include appropriate contribution form. Forms can be downloaded at www.GEBAWealth.com.

Name:	<input type="text"/>	SSN or Tax I.D.	<input type="text"/>
Address	<input type="text"/>		
City	<input type="text"/>	State	<input type="text"/>
		ZIP	<input type="text"/>

Selection of Tax Withholding: (Check for State and Federal Below)

(IRA withdrawals are 100% taxable)

Tax Withholding Instructions:

STATE Tax Withholding:

- Zero State Withholding
- State Required Withholding
- __% State Withholding

FEDERAL Tax Withholding:

- Zero Federal Withholding
- 10% Federal Withholding
- __% Federal Withholding

Even if you elect not to have income tax withheld, you are liable for payment of income tax on the taxable portion of your distribution. You may also be subject to tax penalties under the estimated tax payment rules if your payments of estimated tax and withholding, if any, are not accurate.

Processing Information for SVA Withdrawals:

A completed withdrawal form or written withdrawal request, including an original signature, must be received in order to process a withdrawal, no telephone or email requests will be accepted. Distributions are prorated over all applicable accounts (SVA) and may not be specified from a particular contract. All withdrawals are distributed by check and mailed from the custodian within 3 days of the withdrawal date, therefore, they should arrive within 6-10 days, depending on the postal service. **Once funds are requested of the custodian for the benefit of the member, the withdrawal request is final and cannot be rescinded.**

Member Signature (Please Choose One Below):

For Current Year Only	<input type="checkbox"/> I certify that I have read and understand the content of this form and authorize the RMD withdrawal for the current year only.
For Multiple Years	<input type="checkbox"/> I certify that I have read and understand the content of this form and authorize GEMBA to withdraw the calculated RMD amount each year for all future RMD withdrawals.

Member Signature: _____

Date: _____

Visit www.GEBAWealth.com for the withdrawal schedule.